

19 August 2021

IN THE HIGH COURT OF JUSTICE
THE BUSINESS AND PROPERTY COURTS OF ENGLAND & WALES
COMPANY & INSOLVENCY LIST (ChD)

IN THE MATTER OF:

NORTEL NETWORKS S.A. (THE "COMPANY")

No. 539 of 2009 / CR-2009-000048

AND IN THE MATTER OF THE INSOLVENCY ACT 1986

NOTICE OF INTENTION TO APPLY TO COURT FOR ORDER ENDING ADMINISTRATION

This notice is given under rule 3.57 of the Insolvency (England and Wales) Rules 2016 (the "**Rules**") by the Joint Administrators of the Company.

The Joint Administrators intend to apply to the court under paragraph 79 of Schedule B1 to the Insolvency Act 1986 for orders ending the administration of the Company. The Joint Administrators intend to apply that their appointment as joint administrators be terminated with effect from 12:01 p.m. on the date falling 21 days after the date on which the final distribution under the Company's company voluntary arrangement is made. Thereafter, the *Mandataires ad Hoc*, being Maître Cosme Rogeau and Stephen Taylor, who were appointed by an order of the French Commercial Court dated 22 January 2021, will effect the dissolution of the Company in accordance with French law.

The Joint Administrators are in the process of finalising the application and the evidence in support of the application. The hearing of the application before the English Court is scheduled to take place on 20 September 2021 (as to which see further below).

The Joint Administrators will submit evidence to the Court in respect of this hearing and anticipate doing so not later than 3 September 2021. When submitted, this evidence together with copies of the application and the order sought will be made available on the Nortel EMEA website (www.emeanortel.com).

The Joint Administrators will provide a further update in due course.

The hearing of the application is currently scheduled to take place on Monday 20 September 2021. In light of the latest coronavirus (COVID-19) advice, the Joint Administrators expect that the Court will direct that the hearing should be conducted remotely, via Microsoft Teams. They will provide further details, including details for how to attend remotely, in due course once the logistics for the hearing are confirmed.

If you consider that you are affected by this application then you have the right to attend the hearing and be heard if you choose to do so. If you do intend to attend the hearing remotely, please inform the Joint Administrators by email to nortelemea@uk.ey.com or our solicitors, Herbert Smith Freehills LLP (c/o NortelDL@hsf.com) at your earliest convenience.



A R Bloom
Joint Administrator

The Institute of Chartered Accountants in England and Wales in the UK authorises A R Bloom, S J Harris and S J Taylor to act as Insolvency Practitioners under section 390A(2)(a) of the Insolvency Act 1986 Insolvency Practitioners Association the UK authorises A M Hudson to act as Insolvency Practitioner under section 390A(2)(a) of the Insolvency Act 1986.

The affairs, business and property of the Company are being managed by the Joint Administrators, A R Bloom, S J Harris, A M Hudson and S J Taylor who act as agents of the Company only and without personal liability.

The Company was in French *liquidation judiciaire* between 28 May 2009 and 21 January 2021, during which time the business and assets of the Company that were situated in France were under the control of le *liquidateur judiciaire*.

The Company is also subject to a Company Voluntary Arrangement. The Joint Supervisors are A R Bloom, S J Harris, S J Taylor and A M Hudson who acted as agents of the Company and without personal liability.

The Joint Administrators and Joint Supervisors may act as data controllers of Personal Data as defined by the UK General Data Protection Regulation (as incorporated in the Data Protection Act 2018), depending upon the specific processing activities undertaken. Ernst & Young LLP and/or the Company may act as a data processor on the instructions of the Joint Administrators and Joint Supervisors. Personal Data will be kept secure and Processed only for matters relating to the Joint Administrators' and Joint Supervisors' appointment. The Office Holder Data Privacy Notice can be found at www.ey.com/uk/officeholderprivacy. The Joint Administrators are bound by the Insolvency Code of Ethics.

Statutory Information

NORTEL NETWORKS S.A. (in administration). Registered number FR62389516741 / 389516741
Registered address Centre d'Affaires Parc Lumiere, 46 Avenue des Freres Lumiere, F-78190
Trappes, France. The Joint Administrators are A R Bloom, A M Hudson and S J Harris of Ernst &
Young LLP, 1 More London Place, London, SE1 2AF and S J Taylor of Isonomy Limited, Leawood
Hall, Mill Lane, Holloway, Derbyshire, DE4 5AQ.