

IN THE HIGH COURT OF JUSTICE
CHANCERY DIVISION
COMPANIES COURT

NO. 548 OF 2009 / CR-2009-000049

IN THE MATTER OF:

NORTEL NETWORKS AB (IN ADMINISTRATION AND SUBJECT TO A COMPANY VOLUNTARY ARRANGEMENT)

AND

IN THE MATTER OF THE INSOLVENCY ACT 1986

COMPANY VOLUNTARY ARRANGEMENT under Part I of the Insolvency Act 1986

NOTICE OF TERMINATION

TO: CVA CREDITORS

27 JULY 2018

Notice is hereby given in accordance with Clause 35 (*Termination*) of the Terms of the Proposal for a company voluntary arrangement in respect of the Company dated 5 April 2017 and as modified on 12 June 2018 (the "**Proposal**") (capitalised terms used in which shall have the same meaning in this notice) that the CVA has been terminated with effect from 27 July 2018.

The Administrators will shortly be making an application to Court for orders ending the administration of the Company. Notice of this application will be posted on www.emeanortel.com.



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S.J. Harris on behalf of the Supervisors

Statutory Information

The Institute of Chartered Accountants in England and Wales in the UK authorises A R Bloom and S J Harris to act as Insolvency Practitioners under section 390A(2)(a) of the Insolvency Act 1986. The Association of Chartered Certified Accountants in the UK authorises A M Hudson to act as an Insolvency Practitioner under section 390A(2)(a) of the Insolvency Act 1986. The Institute of Chartered Accountants in Scotland in the UK authorises J Hewitt-Schembri to act as an Insolvency Practitioner under section 390A(2)(a) of the Insolvency Act 1986.

The affairs, business and property of the Company are being managed by the Joint Administrators, A R Bloom, S J Harris and A M Hudson of Ernst & Young LLP, 1 More London Place, London, SE1 2AF who act as agents of the Company only and without personal liability. The Company is also subject to a Company Voluntary Arrangement. The Joint Supervisors are A R Bloom, S J Harris, A M Hudson and J Hewitt-Schembri of Ernst & Young LLP, 1 More London Place, London, SE1 2AF who act as agents of the Company only and without personal liability.

Nortel Networks AB (in administration and subject to a company voluntary arrangement). Registered number 556453-7305. Registered address c/o BDO Stockholm AB, Box 241 15, 104 51 Stockholm, Sweden.