

IN THE HIGH COURT OF JUSTICE

NO. 553 of 2009

THE BUSINESS AND PROPERTY COURTS OF ENGLAND AND WALES

INSOLVENCY AND COMPANIES LIST (ChD)

IN THE MATTER OF NORTEL NETWORKS B.V. (IN ADMINISTRATION)

AND

IN THE MATTER OF THE INSOLVENCY ACT 1986

COMPANY VOLUNTARY ARRANGEMENT under Part I of the Insolvency Act 1986

TO: CVA CREDITORS

8 November 2019

NOTICE OF TERMINATION OF COMPANY VOLUNTARY ARRANGEMENT

Notice is hereby given in accordance with Clause 35 (*Termination*) of the proposal for a Company Voluntary Arrangement in respect of the Company dated 5 April 2017 (the "**Proposal**") (capitalised terms used in which shall have the same meaning in this notice) that the CVA has been terminated with effect from 8 November 2019.

NOTICE OF ADMINISTRATORS' APPLICATION FOR AN ORDER ENDING THE ADMINISTRATION

Notice is hereby given that the Administrators will shortly be making an application to Court for orders ending the administration of the Company and for the fixing of the basis of their remuneration (the "**Applications**"). The hearing of the Applications is currently scheduled to take place on Wednesday 11 December 2019 at Newcastle Combined Court Centre, The Quayside, Newcastle-upon-Tyne, NE1 3LA. Copies of the Applications and supporting documents will be posted on www.emeanortel.com in due course.

If you consider that you are affected by the Applications then you have the right to appear at the hearing and be heard if you choose to do so. If you do intend to do appear at the hearing, please inform the Administrators or our solicitors, Herbert Smith Freehills LLP (c/o Exchange House, Primrose Street, London EC2A 4EG or NortelDL@hsf.com) at your earliest convenience.

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S.J. Harris on behalf of the Supervisors and Administrators

The Institute of Chartered Accountants in England and Wales in the UK authorises A R Bloom and S J Harris to act as Insolvency Practitioners under section 390A(2)(a) of the Insolvency Act 1986. The Association of Chartered Certified Accountants in the UK authorises A M Hudson to act as an Insolvency Practitioner under section 390A(2)(a) of the Insolvency Act 1986.

The affairs, business and property of the Company are being managed by the Joint Administrators, A R Bloom, S J Harris and A M Hudson of Ernst & Young LLP, 1 More London Place, London, SE1 2AF who act as agents of the Company only and without personal liability. The Company is also subject to a Company Voluntary Arrangement. The Joint Supervisors are A R Bloom, S J Harris and A M Hudson of Ernst & Young LLP, 1 More London Place, London, SE1 2AF who act as agents of the Company only and without personal liability.

Nortel Networks B.V. (in administration and subject to a company voluntary arrangement). Registered number 34054624. Registered address Evert van de Beekstraat, 104 Schiphol Airport, 1118 CN Schiphol, the Netherlands.