

IN THE HIGH COURT OF JUSTICE
CHANCERY DIVISION
COMPANIES COURT

NO. 542 OF 2009 / CR-2009-000033

IN THE MATTER OF:

NORTEL GMBH (IN ADMINISTRATION AND SUBJECT TO A COMPANY VOLUNTARY ARRANGEMENT)

AND

IN THE MATTER OF THE INSOLVENCY ACT 1986

COMPANY VOLUNTARY ARRANGEMENT under Part I of the Insolvency Act 1986

TO: CVA CREDITORS

Date: 3 APRIL 2020

NOTICE OF TERMINATION

Notice is hereby given in accordance with Clause 35 (*Termination*) of the Terms of the Proposal for a company voluntary arrangement in respect of the Company dated 5 April 2017 and as modified on 9 January 2020 (the "**Proposal**") (capitalised terms used in which shall have the same meaning in this notice) that the CVA has been terminated with effect from 3 April 2020.

NOTICE OF ADMINISTRATORS' APPLICATION FOR AN ORDER ENDING THE ADMINISTRATION

Notice is hereby given that the Administrators will shortly be making an application to Court for orders ending the administration of the Company and for the fixing of the basis of their remuneration (the "**Applications**"). Copies of the Applications and supporting documents will be posted on www.emeanortel.com in due course.



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S.J. Harris Joint Supervisor and Joint Administrator

Statutory Information

The Institute of Chartered Accountants in England and Wales in the UK authorises A R Bloom and S J Harris to act as Insolvency Practitioners under section 390A(2)(a) of the Insolvency Act 1986. The Insolvency Practitioners Association in the UK authorises A M Hudson to act as an Insolvency Practitioner under section 390A(2)(a) of the Insolvency Act 1986.

The affairs, business and property of the Company are being managed by the Joint Administrators, A R Bloom, S J Harris and A M Hudson of Ernst & Young LLP, 1 More London Place, London, SE1 2AF who act as agents of the Company only and without personal liability. The Company is also subject to a Company Voluntary Arrangement. The Joint Supervisors are A R Bloom, S J Harris and A M Hudson of Ernst & Young LLP, 1 More London Place, London, SE1 2AF who act as agents of the Company only and without personal liability.

Nortel GmbH (In Administration and subject to a Company Voluntary Arrangement). Registered number HRB 12489. Registered address c/o Ernst & Young GmbH, Mergenthaler Allee 3-5, D65760 Eschborn, Germany.