

IN THE HIGH COURT OF JUSTICE
CHANCERY DIVISION
COMPANIES COURT

NO. 550 OF 2009 / CR-2009-000034

IN THE MATTER OF:

NORTEL NETWORKS N.V. (IN ADMINISTRATION AND SUBJECT TO A COMPANY VOLUNTARY ARRANGEMENT)

AND

IN THE MATTER OF THE INSOLVENCY ACT 1986

COMPANY VOLUNTARY ARRANGEMENT under Part I of the Insolvency Act 1986

NOTICE OF TERMINATION

TO: CVA CREDITORS

4 APRIL 2019

Notice is hereby given in accordance with Clause 35 (*Termination*) of the Terms of the Proposal for a company voluntary arrangement in respect of the Company dated 5 April 2017 and as modified on 28 February 2019 (the "**Proposal**") (capitalised terms used in which shall have the same meaning in this notice) that the CVA has been terminated with effect from 4 April 2019.

The attention of CVA Creditors is also drawn to the Notice of Intention to Apply to Court for Orders Ending the Administration of the Company dated 4 April 2019, a copy of which is enclosed.

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S.J. Harris on behalf of the Supervisors

Statutory Information

The Institute of Chartered Accountants in England and Wales in the UK authorises A R Bloom and S J Harris to act as Insolvency Practitioners under section 390A(2)(a) of the Insolvency Act 1986. The Association of Chartered Certified Accountants in the UK authorises A M Hudson to act as an Insolvency Practitioner under section 390A(2)(a) of the Insolvency Act 1986. The Institute of Chartered Accountants in Scotland in the UK authorises J Hewitt-Schembri to act as an Insolvency Practitioner under section 390A(2)(a) of the Insolvency Act 1986.

The affairs, business and property of the Company are being managed by the Joint Administrators, A R Bloom, S J Harris and A M Hudson of Ernst & Young LLP, 1 More London Place, London, SE1 2AF who act as agents of the Company only and without personal liability. The Company is also subject to a Company Voluntary Arrangement. The Joint Supervisors are A R Bloom, S J Harris, A M Hudson and J Hewitt-Schembri of Ernst & Young LLP, 1 More London Place, London, SE1 2AF who act as agents of the Company only and without personal liability.

Nortel Networks N.V. (in administration and subject to a company voluntary arrangement). Registered number Brussels 378 358. Registered address c/o Regus, Pegasuslaan 5, 1831 Diegem, Belgium.