

IN THE HIGH COURT OF JUSTICE

NO. 537 of 2009

THE BUSINESS AND PROPERTY COURTS OF ENGLAND AND WALES

INSOLVENCY AND COMPANIES LIST (ChD)

IN THE MATTER OF NORTEL NETWORKS (AUSTRIA) GMBH (IN ADMINISTRATION)

AND

IN THE MATTER OF THE INSOLVENCY ACT 1986

COMPANY VOLUNTARY ARRANGEMENT under Part I of the Insolvency Act 1986

TO: CVA CREDITORS

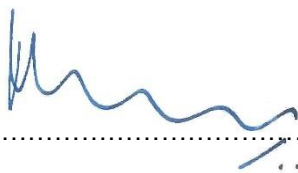
15 November 2019

NOTICE OF TERMINATION OF COMPANY VOLUNTARY ARRANGEMENT

Notice is hereby given in accordance with Clause 35 (*Termination*) of the proposal for a Company Voluntary Arrangement in respect of the Company dated 5 April 2017 (the "**Proposal**") (capitalised terms used in which shall have the same meaning in this notice) that the CVA has been terminated with effect from 15 November 2019.

NOTICE OF ADMINISTRATORS' APPLICATION FOR AN ORDER ENDING THE ADMINISTRATION

Notice is hereby given that the Administrators will shortly be making an application to Court for orders ending the administration of the Company and for the fixing of the basis of their remuneration (the "**Applications**"). Copies of the Applications and supporting documents will be posted on www.emeanortel.com in due course.



S.J. Harris on behalf of the Supervisors and Administrators

The Institute of Chartered Accountants in England and Wales in the UK authorises A R Bloom and S J Harris to act as Insolvency Practitioners under section 390A(2)(a) of the Insolvency Act 1986. The Association of Chartered Certified Accountants in the UK authorises A M Hudson to act as an Insolvency Practitioner under section 390A(2)(a) of the Insolvency Act 1986.

The affairs, business and property of the Company are being managed by the Joint Administrators, A R Bloom, S J Harris and A M Hudson of Ernst & Young LLP, 1 More London Place, London, SE1 2AF who act as agents of the Company only and without personal liability. The Company is also subject to a Company Voluntary Arrangement. The Joint Supervisors are A R Bloom, S J Harris and A M Hudson of Ernst & Young LLP, 1 More London Place, London, SE1 2AF who act as agents of the Company only and without personal liability.

Nortel Networks (Austria) GmbH (in administration and subject to a company voluntary arrangement). Registered number FN 173973v. Registered address c/o BDO Austria GmbH, Fischhof 3/6, 1010 Wien, Austria.