

NOTICE OF IMPLEMENTATION DATE

IN THE HIGH COURT OF JUSTICE

CR-2009-000033/542 of 2009

CHANCERY DIVISION

COMPANIES COURT

IN THE MATTER OF:

NORTEL GMBH (IN ADMINISTRATION AND SUBJECT TO A COMPANY VOLUNTARY ARRANGEMENT)

AND

IN THE MATTER OF THE INSOLVENCY ACT 1986

COMPANY VOLUNTARY ARRANGEMENT under Part I of the Insolvency Act 1986

NOTICE OF IMPLEMENTATION DATE

TO: CVA CREDITORS

27 June 2017

Notice is hereby given in accordance with Clause 4.3 (Implementation Date) of the Terms of the Proposal for a company voluntary arrangement in respect of the Company dated 5 April 2017 which was approved at a creditors' and members' meeting on 24 May 2017 (the "**Proposal**") (capitalised terms used in which shall have the same meaning in this notice) that the Implementation Date occurred on 23 June 2017.

Creditors are reminded that in accordance with Clause 10.2 (Bar Date) of the Terms, the Bar Date for the submission of claims is 26 September 2017.



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Stephen Harris

Joint Supervisor