

NOTICE OF EFFECTIVE DATE

IN THE HIGH COURT OF JUSTICE
CHANCERY DIVISION
COMPANIES COURT

NO. 535 of 2009 / CR-2009-000038

IN THE MATTER OF:

NORTEL NETWORKS HISPANIA S.A. (IN ADMINISTRATION AND SUBJECT TO A COMPANY VOLUNTARY ARRANGEMENT)

AND IN THE MATTER OF THE INSOLVENCY ACT 1986

COMPANY VOLUNTARY ARRANGEMENT under Part I of the Insolvency Act 1986

NOTICE OF EFFECTIVE DATE

TO: ALL CREDITORS

15 May 2017

Notice is hereby given in accordance with section 4(6) of the Insolvency Act 1986, Rule 1.24(4) of the Insolvency Rules 1986 and Clause 3.2 (*Immediately Effective Provisions*) of the Terms of the Proposal for a company voluntary arrangement in respect of the Company dated 5 April 2017 which was approved at a creditors' and members' meeting on 9 May 2017 (the "**Proposal**") (capitalised terms used in which shall have the same meaning in this notice) that the Effective Date occurred on 10 May 2017.



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Stephen Harris
Joint Supervisor