

**NOTICE OF EFFECTIVE DATE**

**IN THE HIGH COURT OF JUSTICE**

**NO. 552 of 2009 / CR-2009-000035**

**CHANCERY DIVISION**

**COMPANIES COURT**

**IN THE MATTER OF:**

**NORTEL NETWORKS S.P.A. (IN ADMINISTRATION AND SUBJECT TO A COMPANY VOLUNTARY ARRANGEMENT)**

**AND IN THE MATTER OF THE INSOLVENCY ACT 1986**

**COMPANY VOLUNTARY ARRANGEMENT under Part I of the Insolvency Act 1986**

**NOTICE OF EFFECTIVE DATE**

**TO: ALL CREDITORS**

**12 May 2017**

Notice is hereby given in accordance with section 4(6) of the Insolvency Act 1986, Rule 1.24(4) of the Insolvency Rules 1986 and Clause 3.2 (*Immediately Effective Provisions*) of the Terms of the Proposal for a company voluntary arrangement in respect of the Company dated 5 April 2017 which was approved at a creditors' and members' meeting on 5 May 2017 (the "**Proposal**") (capitalised terms used in which shall have the same meaning in this notice) that the Effective Date occurred on 8 May 2017.



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Stephen Harris

Joint Supervisor