

IN THE MATTER OF:

NORTEL NETWORKS S.A. (IN ADMINISTRATION)

AND

IN THE MATTER OF THE INSOLVENCY ACT 1986

COMPANY VOLUNTARY ARRANGEMENT under Part I of the Insolvency Act 1986

NOTICE OF EFFECTIVE DATE

TO: ALL CREDITORS

11 October 2018

Notice is hereby given in accordance with section 4(6) of the Insolvency Act 1986, Rule 2.38(5) of the Insolvency (England & Wales) Rules 2016 and Clause 3.2 (*Immediately Effective Provisions*) of the Terms of the Proposal for a company voluntary arrangement in respect of the Company dated 24 August 2018 which was approved at a creditors' and members' meeting on 5 October 2018 (the "**Proposal**") (capitalised terms used in which shall have the same meaning in this notice) that the Effective Date occurred on 9 October 2018.

Enclosed with this notice is the "Notice of insolvency proceedings" sent in accordance with Article 54(3) of the Recast Regulation.

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Stephen John Harris on behalf of the Supervisors