NOTICE OF EFFECTIVE DATE

IN THE HIGH COURT OF JUSTICE CHANCERY DIVISION COMPANIES COURT

NO. 538 of 2009 / CR-2009-000041

IN THE MATTER OF:

NORTEL NETWORKS S.R.O. COMPANY VOLUNTARY ARRANGEMENT under Part I of the Insolvency Act 1986

NOTICE OF EFFECTIVE DATE

TO: ALL CREDITORS

7 June 2017

Notice is hereby given in accordance with section 4(6) of the Insolvency Act 1986, Rule 1.24(4) of the Insolvency Rules 1986 and Clause 3.2 (*Immediately Effective Provisions*) of the Terms of the Proposal for a company voluntary arrangement in respect of the Company dated 5 April 2017 which was approved at a creditors' and members' meeting on 2 June 2017 (the **"Proposal"**) (capitalised terms used in which shall have the same meaning in this notice) that the Effective Date occurred on 5 June 2017.

Stephen Harris

Joint Supervisor