

## NOTIFICATION DE DECLARATION DE DISTRIBUTION – 15 Avril 2020

### **Nortel Networks S.A. (en *Administration*, en liquidation judiciaire et soumise à un *Company Voluntary Arrangement*) (la « Société »)**

NOUS VOUS NOTIFIONS PAR LA PRESENTE qu'une deuxième distribution relative aux demandes admises (*Allowed Claims*) à l'encontre de la Société, de 5 centimes par euro, a été déclarée par les *Joint Supervisors*.

Le délai et montant d'une troisième distribution dépend d'un certain nombre de facteurs et en particulier de la capacité du liquidateur judiciaire à obtenir un actif fiscal potentiel. Une information plus complète à ce sujet vous sera fournie en temps voulu.

A l'exception de ceux qui y sont définis, les termes en majuscule utilisés par la présente ont le sens qui leur est donnée à l'Annexe 1 (Définitions et Interprétations) du CVA Proposal en date du 24 août 2018.

Pour plus d'informations veuillez vous référer au site <https://cva.emeanortel.com> ou nous appeler au +44 (0) 118 328 2523. Chaque créancier recevra également une lettre par email ou par la poste contenant plus d'informations.

The Institute of Chartered Accountants in England and Wales in the UK authorises A R Bloom, S J Harris and S J Taylor to act as Insolvency Practitioners under section 390A(2)(a) of the Insolvency Act 1986 and the Insolvency Practitioners Association authorises A M Hudson to act as an Insolvency Practitioner under section 390A(2)(a) of the Insolvency Act 1986.

The affairs, business and property of Nortel Networks S.A. are being managed by the Joint Administrators, A R Bloom, S J Harris, A M Hudson and S J Taylor who act as agents of Nortel Networks S.A. only and without personal liability.

The Company is also subject to a Company Voluntary Arrangement. The Joint Supervisors are A R Bloom, S J Harris, A M Hudson and S J Taylor who act as agents of the Company and without personal liability.

Nortel Networks S.A. was placed into French *liquidation judiciaire* on 28 May 2009. The business and assets of the Company that are situated in France are under the control of *le liquidateur judiciaire*.

We advise that this notice is provided pursuant to our appointment as Joint Supervisors of the Company. It is provided solely for the purpose of informing creditors of certain aspects of the current status of the CVA. As this notice is only an indication of the position of the Company, and not a valuation of the current or future value of any particular item of debt, and is liable to change, it should not be relied upon as an indication of the final return to creditors and, in particular, neither we nor the Company shall have any responsibility to any person who relies on this notice for the purpose of trading in debt of the Company.

The Joint Administrators and Joint Supervisors may act as data controllers of personal data as defined by the General Data Protection Regulation 2016/679, depending upon the specific processing activities undertaken. Ernst & Young LLP and/or the Company may act as a data processor on the instructions of the Joint Administrators and Joint Supervisors. Personal data will be kept secure and processed only for matters relating to the Joint Administrators' and Joint Supervisors' appointment. The Office Holder Data Privacy Notice can be found at [www.ey.com/uk/officeholderprivacy](http://www.ey.com/uk/officeholderprivacy).