

5 November 2020

**IN THE HIGH COURT OF JUSTICE**  
**THE BUSINESS AND PROPERTY COURTS OF ENGLAND & WALES**  
**COMPANY & INSOLVENCY LIST (ChD)**

**IN THE MATTERS OF:**

**NORTEL NETWORKS S.P.A. (THE “COMPANY”)**

**No. 552 of 2009 / CR-2009-000036**

**AND IN THE MATTER OF THE INSOLVENCY ACT 1986**

**NOTICE OF INTENTION TO APPLY TO COURT FOR ORDER ENDING ADMINISTRATION**

This notice is given under rule 3.57 of the Insolvency (England and Wales) Rules 2016 (the “**Rules**”) by the Joint Administrators of the Company.

The Joint Administrators intend to apply to the Court under paragraph 79 of Schedule B1 to the Insolvency Act 1986 for an order ending the administration of the Company. The Joint Administrators intend to apply that their appointment as joint administrators be terminated on the commencement of a liquidation procedure governed by Italian law to wind up the Company. One or more of the Joint Administrators intends to seek appointment as liquidator(s) of the Company.

The Joint Administrators are in the process of finalising the application and the evidence in support of the application. The hearing of the application is scheduled to take place on Monday 30 November 2020 (as to which see further below).

The Joint Administrators will submit the application and evidence to the Court in respect of this hearing and anticipate doing so on 13 November 2020. When submitted, this evidence together with copies of the application and the order sought will be made available on the Nortel EMEA website ([www.emeanortel.com](http://www.emeanortel.com)).

The Joint Administrators will provide a further update in due course.

The hearing of the application is currently scheduled to take place on Monday 30 November 2020. Given the effects of the public health emergency created by the COVID-19 pandemic, the hearing of the application will be conducted remotely via Microsoft Teams. The Joint Administrators will provide further details of the hearing in due course, including details for how to attend the hearing remotely. If you consider that you are affected by this application, then you have the right to attend the hearing and be heard if you choose to do so. If you do intend to attend the hearing remotely, please inform the Joint Administrators or our solicitors, Herbert Smith Freehills LLP (c/o [NortelDL@hsf.com](mailto:NortelDL@hsf.com)) at your earliest convenience.



S J Harris  
Joint Administrator

*The Institute of Chartered Accountants in England and Wales in the UK authorises A R Bloom and S J Harris to act as Insolvency Practitioners under section 390A(2)(a) of the Insolvency Act 1986 and the Association of Chartered Certified Accountants in the UK authorises A M Hudson to act as Insolvency Practitioner under section 390A(2)(a) of the Insolvency Act 1986. The affairs, business and property of the Company are being managed by the Joint Administrators, A R Bloom, S J Harris and A M Hudson who act as agents of the Company only and without personal liability. The Company is also subject to a Company Voluntary Arrangement. The Joint Supervisors are A R Bloom, S J Harris and A M Hudson who act as agents of the Company only and without personal liability.*

### **Statutory Information**

**NORTEL NETWORKS S.P.A.** (In Administration). Registered number 1307425. Registered address Via Senigallia n. 18/2, Milan North Park, 20161 Milan, Italy. The Joint Administrators are A R Bloom, A M Hudson and S J Harris of Ernst & Young LLP, 1 More London Place, London, SE1 2AF.