

CLAIM FORM

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| <p>How to lodge</p> <p>This form may be submitted online at https://cva.emeanortel.com</p> <p>or by completing this form and by sending a scanned copy by email to cva@emeanortel.com</p> <p>or by completing this form and sending it to Nortel Networks, PO Box 4725, Maidenhead, SL60 1HN United Kingdom.</p> <p>If you wish to deliver the claim by hand please contact the Administrators by phone or email for separate address details.</p> <p>THIS FORM MUST BE RETURNED BY 10 SEPTEMBER 2017.</p> | <p>Instructions for completing this form</p> <p>If you are a creditor of the Company, please complete and submit this form.</p> <p>The forms may have two sides. If so, both sides should be completed and all relevant information provided.</p> <p>For a claim to be valid, this form must be signed by the creditor or by a person authorised to act on his behalf.</p> <p>Supporting documentation does not need to be provided with this form but the Joint Administrators may require you in future to provide any information necessary to substantiate your claim.</p> <p>For questions relating to completion of this form, you may call +44 (0) 20 7951 6160 or send an email to cva@emeanortel.com.</p> |
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IN THE HIGH COURT OF JUSTICE

NO. 535 of 2009 / CR - 2009-000038

CHANCERY DIVISION

COMPANIES COURT

IN THE MATTER OF:

NORTEL NETWORKS HISPANIA S.A. (IN ADMINISTRATION AND SUBJECT TO A COMPANY VOLUNTARY ARRANGEMENT)

AND

IN THE MATTER OF THE INSOLVENCY ACT 1986

Lodgement of claim

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|----------------------------------|-----------------------------------|--|
| (bg) "Предявяване на вземане" | (fr) «Production de créance» | (nl) „Indiening van een schuldvordering” |
| (cs) "Přihlášení pohledávky" | (ga) "Taisceadh éilimh" | (pl) "Zgłoszenie wierzytelności" |
| (da) »Anmeldelse af fordring« | (hr) „Poziv na prijavu tražbine ” | (pt) «Reclamação de crédito» |
| (de) „Anmeldung einer Forderung“ | (hu) "Követelésbejelentés" | (ro) "Cerere de admitere a creanței" |
| (el) «Αναγγελία απαιτη´σεως» | (it) «Insinuazione di credito» | (sk) "Prihláška pohľadávky" |
| (es) «Presentación de crédito» | (lt) "Reikalavimo pateikimas" | (sl) "Prijava terjatve" |
| (et) "Nõude esitamine" | (lv) "Prasījuma iesniegums" | (sv) "Anmälan av fordran" |
| (fi) "Saatavaa koskeva ilmoitus" | (mt) "Preżentazzjoni ta' talba" | |

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| 1 | Name of creditor at 14 January 2009 | |
| 2 | If the creditor is a company, give the creditor's registration number and country of registration | |
| 3 | If the creditor has assigned his claim since 14 January 2009, please provide the assignee's name | |
| 4 | Address of creditor (or assignee) for correspondence in respect of the claim | |
| 5 | For convenience, name, telephone number (including country code) and address for contact in respect of the claim | |
| 6 | Email address for contact | |
| 7 | Is any party jointly liable for the debt? | YES / NO |
| 8 | If so, identify the party or parties in question and specify the nature of the claim against each one | |
| 9 | Total amount of claim, including any Value Added Tax or other sales tax and outstanding uncapitalised interest as at the date the company went into administration (14 January 2009). You should state the claim in the currency in which it was incurred, and may specify several claims in different currencies if necessary | |
| 10 | If amount(s) in section 9 above include any Value Added Tax or other sales tax please state amount | |
| 11 | If amount(s) in section 9 above include outstanding uncapitalised interest please state amount and provide details of the agreement or other basis by which the interest has been incurred | |
| 12 | Particulars of how and when debt incurred (if you need more space append a continuation sheet to this form | |
| 13 | Please specify details of any document or other evidence by reference to which your claim can be substantiated: <i>Note that you may provide any document or other evidence with this form</i> | |
| 14 | Particulars of any security held, including details of the assets covered by the security, the value of the security, and the date it was given. | |

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| 15 | Particulars of any reservation of title claimed in respect of goods supplied to which the claim relates. | |
| 16 | Are you claiming preferential status under English insolvency law? If so, please provide details. | |
| 17 | <p>THIS BOX SHOULD REMAIN BLANK IF YOU ARE NOT ASSERTING THAT YOUR CLAIM IS A LOCAL PRIORITY CLAIM</p> <p>Are you asserting a Local Priority Claim?</p> <p>If so, please provide details of the priority you are claiming as set out in Annex 9 (<i>Local Priorities</i>) of the Proposal.</p> <p><i>You must provide details of whether you are asserting a Local Priority Claim and the detail of the priority you are claiming as set out in Annex9 (Local Priorities). If you do not provide these details, your Claim will be considered a Provable Claim (i.e. an unsecured claim) in accordance with the CVA Terms.</i></p> | YES / NO |
| 18 | <p>So far as you are aware, has anyone else filed a Claim Form in relation to your claim?</p> <p>If so, please provide details.</p> | YES / NO |
| 19 | To receive dividends by direct payment, please provide bank details. All dividends will be paid in GBP . Please include the following information as applicable: | |
| | Please tick to indicate where your bank account is located | <input type="checkbox"/> Europe <input type="checkbox"/> UK <input type="checkbox"/> USA <input type="checkbox"/> Other |
| | Bank name | |
| | Bank account name | |
| | Bank account number | |
| | Sort code (UK accounts only) | |
| | IBAN number (if applicable) | |
| | BIC/SWIFT code (non-UK only) | |
| | Routing bank (US accounts only) | |
| | Bank special instructions (optional) | |
| 20 | Signature of Creditor or person authorised to act on his behalf | |
| | Date | |
| | Name in BLOCK LETTERS | |

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| | Position with or relation to Creditor | |
| | Address of person signing (if different from 4 above) | |
| For official use only | | |
| | Admitted for dividend for | |
| | £ | |
| | Date | |
| | Supervisor | |

THIS FORM MUST BE RETURNED BY 10 SEPTEMBER 2017.